

## Smith Family Strategic Plan (Example)

	Anticipated Target Date								
	Current Year (CY)	CY +1	CY +2	CY +3	CY +4	CY +5	CY +6	CY +7	CY +8
Retire credit card debt	\$ 2,000.00								
Build up rainy-day fund	\$ 4,000.00		\$ 8,000.00					\$ 4,000.00	
Hawaii trip		\$ 5,000.00				\$ 6,000.00			
Bathroom Renovation						\$ 6,000.00	\$ 8,000.00		
Family Reunion		\$ 2,000.00					\$ 4,000.00		
Carribean Cruise				\$ 8,500.00					
Car					\$ 10,000.00				
Susie's Wedding								\$ 8,000.00	\$ 12,000.00
<b>Required Yearly Savings</b>	<b>\$ 6,000.00</b>	<b>\$7,000.00</b>	<b>\$ 8,000.00</b>	<b>\$ 8,500.00</b>	<b>\$10,000.00</b>	<b>\$12,000.00</b>	<b>\$12,000.00</b>	<b>\$12,000.00</b>	<b>\$12,000.00</b>

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